

PHILIPPINE BIDDING DOCUMENTS

Negotiated Procurement
(Two Failed Biddings)

**CONSULTING SERVICES For
GAP Assessment Study for
"Multi-Hazard Impact-Based Forecasting
and Early Warning System for the
Philippines"**

(Stage 1)

Reference No.: **REI 2023-001 NP**
Approved Budget for the Contract: **Php4,500,000.00**

Preface

These Philippine Bidding Documents (PBDs) for the procurement of Consulting Services through Competitive Bidding have been prepared by the Government of the Philippines (GoP) for use by all branches, agencies, departments, bureaus, offices, or instrumentalities of the Government, including government-owned and/or -controlled corporations (GOCCs), government financial institutions (GFIs), state universities and colleges (SUCs), local government units (LGUs), and autonomous regional government. The procedures and practices presented in this document have been developed through broad experience, and are for mandatory use in projects that are financed in whole or in part by the GoP or the World Bank or any foreign government/foreign or international financing institution in accordance with the provisions of the 2016 Revised Implementing Rules and Regulations (IRR) of Republic Act 9184 (R.A. 9184).

The Bidding Documents shall clearly and adequately define, among others: (a) the objectives, scope, and expected outputs and/or results of the proposed contract; (b) the minimum eligibility requirements of bidders, such as track record to be determined by the Head of the Procuring Entity; (c) the expected contract duration, delivery schedule and/or time frame; and (d) the obligations, duties, and/or functions of the winning bidder.

In order to simplify the preparation of the Bidding Documents for each procurement, the PBDs groups the provisions that are intended to be used unchanged in Section II. Eligibility Documents of Part I; and Section II. Instructions to Bidders (ITB) and Section IV. General Conditions of Contract (GCC) of Part II. Data and provisions specific to each procurement and contract should be included in Section III. Eligibility Data Sheet (EDS) of Part I, Section III. Bid Data Sheet (BDS), and Section V. Special Conditions of Contract (SCC) of Part II. The forms to be used are provided in the attachments. Care should be taken to check the relevance of the provisions of the Bidding Documents against the requirements of the specific Consulting Services to be procured. The following general directions should be observed when using the documents:

- (a) All the documents listed in the Table of Contents are normally required for the procurement of Consulting Services. However, they should be adapted as necessary to the circumstances of the particular Project.
- (b) These PBDs are divided into Part I and Part II, which shall be both made available from the time the Request for Expression of Interest is first advertised/posted until the deadline for the submission and receipt of bids
- (c) Specific details, such as the “name of the Procuring Entity” and “address for proposal submission,” should be furnished in the EDS, BDS, and SCC. The final documents should contain neither blank spaces nor options.
- (d) This Preface and the footnotes or notes in italics included in the Request for Expression of Interest, EDS, BDS, SCC, Terms of Reference, and Appendices are not part of the text of the final document, although they contain instructions that the Procuring Entity should strictly follow. The Bidding Documents should contain no footnotes except Section VII. Bidding Forms of Part II since these provide important guidance to Bidders.

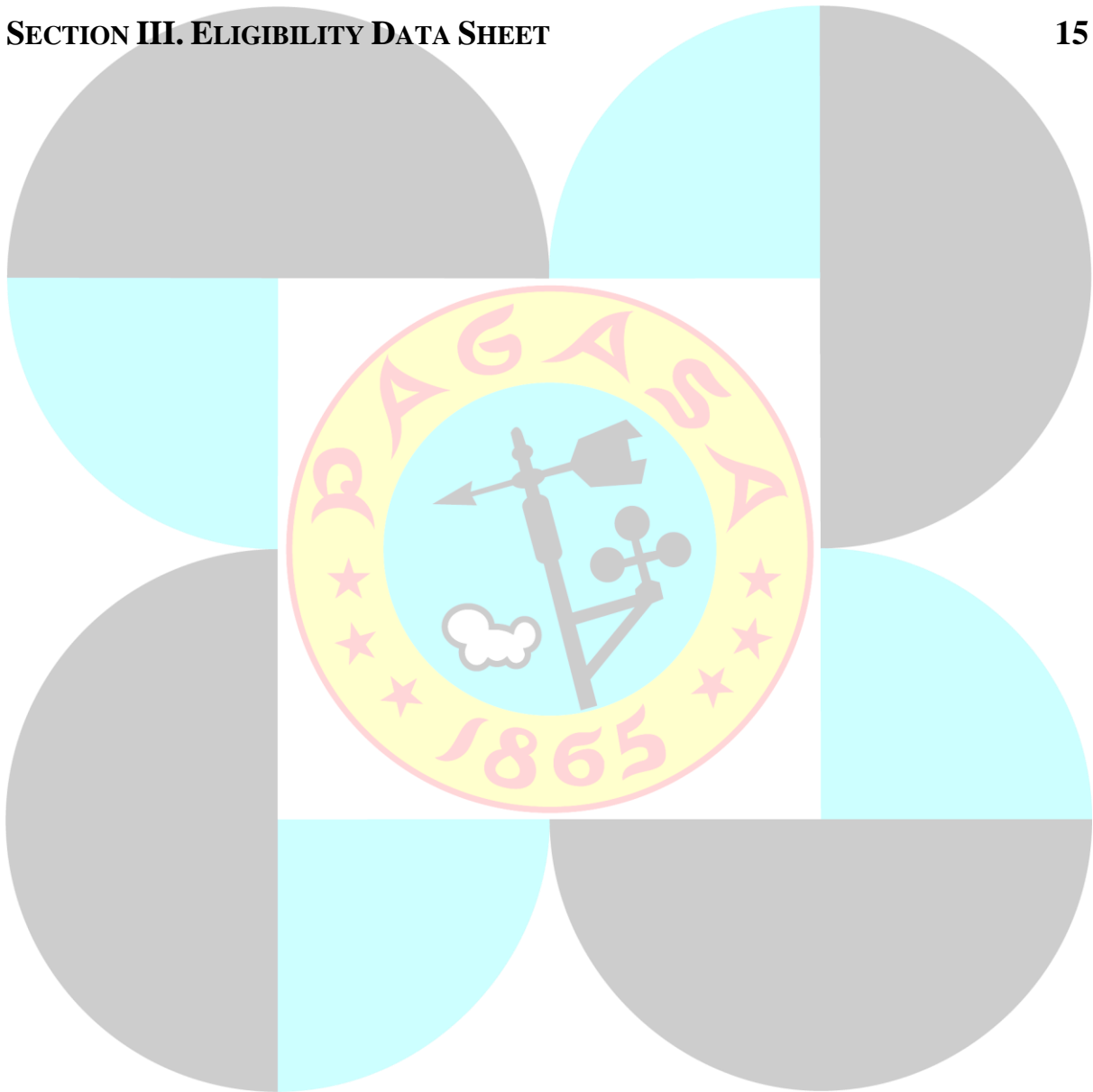
- (e) The criteria for evaluation and the various methods of evaluation in the ITB should be carefully reviewed. Only those that are selected to be used for the procurement in question should be retained and expanded, as required in the BDS. The criteria that are not applicable should be deleted from the BDS.
- (f) The cover should be modified as required to identify the Bidding Documents as to the names of the Project, Contract, and Procuring Entity, in addition to date of issue.
- (g) If modifications must be made to bidding procedures, they can be presented in the BDS. Modifications for specific Project or Contract should be provided in the SCC as amendments to the Conditions of Contract. For easy completion, whenever reference has to be made to specific clauses in the EDS, BDS, or SCC these terms shall be printed in bold type face on Section II. Eligibility Documents, Section I. Instructions to Bidders, and Section III. General Conditions of Contract, respectively.



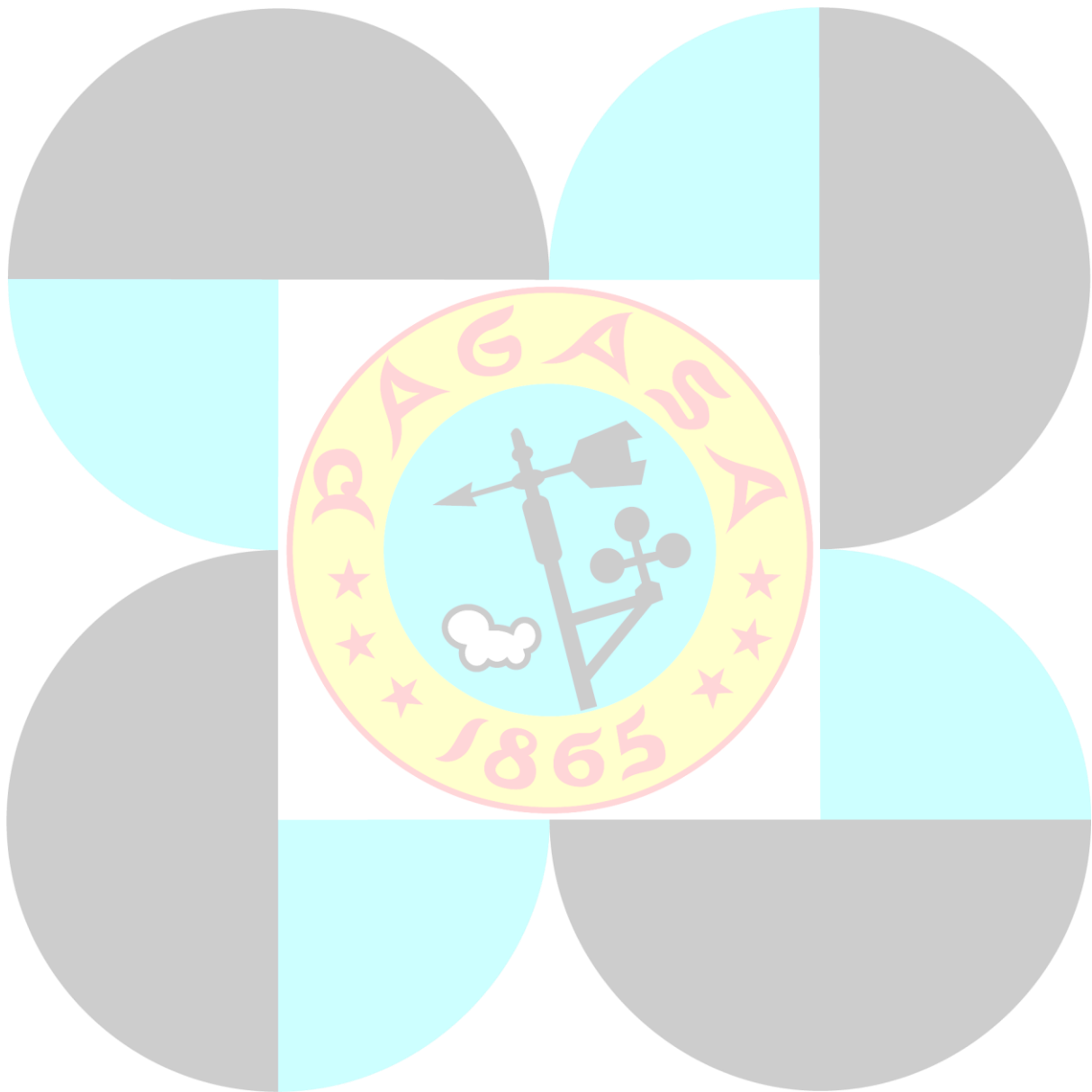
TABLE OF CONTENTS

PART I

SECTION I. REQUEST FOR EXPRESSION OF INTEREST	5
SECTION II. ELIGIBILITY DOCUMENTS	8
SECTION III. ELIGIBILITY DATA SHEET	15



***Section I. Invitation for Negotiated
Procurement***





Republic of the Philippines

DEPARTMENT OF SCIENCE AND TECHNOLOGY

**Philippine Atmospheric, Geophysical and Astronomical Services
Administration (PAGASA)**

Science Garden, BIR Road, Diliman, Quezon City 1101
bac@pagasa.dost.gov.ph / pagasa.bac@gmail.com

Invitation for Negotiated Procurement (Two Failed Biddings) For GAP Assessment Study for “Multi-Hazard Impact-Based Forecasting and Early Warning System for the Philippines”

1. In view of the two (2) failed biddings, the **PHILIPPINE ATMOSPHERIC, GEOPHYSICAL AND ASTRONOMICAL SERVICES ADMINISTRATION (PAGASA)**, through its Bids and Awards Committee, invites bidders to participate in the negotiation for the procurement of Consultancy Services for **GAP Assessment Study for Multi-Hazard Impact-Based Forecasting and Early Warning System for the Philippines**.
2. The **PHILIPPINE ATMOSPHERIC, GEOPHYSICAL AND ASTRONOMICAL SERVICES ADMINISTRATION (PAGASA)** through funds from the Green Climate Fund intends to apply the sum of **Four Million Five Hundred Thousand Pesos (Php4,500,000.00)** being the Approved Budget for the Contract (ABC) for **Consulting Services for GAP Assessment Study for Multi-Hazard Impact-Based Forecasting and Early Warning System for the Philippines**. Bids received in excess of the ABC shall be automatically rejected.
3. The **PAGASA Bids and Awards Committee (P-BAC)** now invites interested bidders to submit and negotiate offers for the project on or before **11:00 a.m., Wednesday, 08 November 2023** at the following address:

***Amihan Conference Room, 2nd Floor, PAGASA Main Building,
Science Garden Complex, BIR Road, Brgy. Central, Quezon City.***
4. Interested bidder/s may obtain further information from **PAGASA-BAC Secretariat** and inspect the Bidding Documents at the address given below from **9:00 a.m. to 4:00 p.m.**
5. A complete set of negotiation documents may be acquired by interested bidders on **Wednesday, 25 October 2023** from the address below. It may also be downloaded free of charge from Modernized Electronic Government Procurement System and PAGASA website *provided* that Bidders shall pay the applicable fee for the Negotiation Documents at the rate of Five Thousand Pesos (Php5,000.00) only not later than the submission of their bids.
6. Bidding is restricted to Filipino citizens/sole proprietorships, cooperatives, and partnerships or organizations with at least sixty percent (60%) interest or outstanding capital stock belonging to citizens of the Philippines.

7. Proposal shall be evaluated using the Quality Based Evaluation/Selection (QBE/QBS) procedure. The PAGASA BAC shall assign numerical weights to each of the below criteria:

Criteria	Weight
Plan of approach and proposed methodology	50
Experience and capability of consultant	30
Quality of personnel	20
Total	100

The minimum score required is seventy-five percent (75%).

8. The contract shall be completed within **One Hundred Eighty (180) calendar days** commencing upon the issuance of the Notice to Proceed.
9. The Philippine Atmospheric, Geophysical and Astronomical Services Administration (PAGASA) reserves the right to reject any and all proposals, including that of a single proponent, waive any minor deviation in the submitted documents which will not materially affect the substance of the proposal, annul the selection process, or not award the contract at any time prior to contract award, without thereby incurring any liability to the affected bidder or bidders.
10. For further information, please refer to:

MA. ANNALYN S. NOLASCO

Head, BAC Secretariat
RMS, 3/F PAGASA Main Building
Science Garden Complex, BIR Road,
Brgy. Central, Quezon City
Trunkline: (02) 8284-0800 loc.1357
Email address: pagasa.bac@gmail.com / bac@pagasa.dost.gov.ph

BONIFACIO G. PAJUELAS, Ph.D.
Chairperson, PAGASA-BAC

Section II. Eligibility Documents

Notes on the Eligibility Documents

This Section provides the information necessary for prospective bidders to prepare responsive Eligibility Documents in accordance with the requirement of the Procuring Entity.

The provisions contained in this Section are to be used unchanged. Additional information or requirements specific to each procurement shall be specified in the EDS.



1. Eligibility Criteria

- 1.1. The following persons/entities shall be allowed to participate in the bidding for Consulting Services:
 - (a) Duly licensed Filipino citizens/sole proprietorships;
 - (b) Partnerships duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the interest belongs to citizens of the Philippines;
 - (c) Corporations duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the outstanding capital stock belongs to citizens of the Philippines;
 - (d) Cooperatives duly organized under the laws of the Philippines; or
 - (e) Persons/entities forming themselves into a joint venture, *i.e.*, a group of two (2) or more persons/entities that intend to be jointly and severally responsible or liable for a particular contract: Provided, however, That Filipino ownership or interest thereof shall be at least sixty percent (60%). For this purpose, Filipino ownership or interest shall be based on the contributions of each of the members of the joint venture as specified in their JVA.
- 1.2. When the types and fields of Consulting Services involve the practice of professions regulated by law, those who will actually perform the services shall be Filipino citizens and registered professionals authorized by the appropriate regulatory body to practice those professions and allied professions specified in the **EDS**.
- 1.3. If the Request for Expression of Interest allows participation of foreign consultants, prospective foreign bidders may be eligible subject to the conditions stated in the **EDS**.
- 1.4. Government owned or –controlled corporations (GOCCs) may be eligible to participate only if they can establish that they (a) are legally and financially autonomous, (b) operate under commercial law, and (c) are not attached agencies of the Procuring Entity.

2. Eligibility Requirements

- 2.1. The following eligibility requirements, together with the Eligibility Documents Submission Form, shall be submitted on or before the date of the eligibility check specified in the Request for Expression of Interest and Clause 5 for purposes of determining eligibility of prospective bidders:
 - (a) Class “A” Documents –
Legal Documents

- (i) PhilGEPS Certificate of Registration and Membership in accordance with Section 8.5.2 of the IRR, except for foreign bidders participating in the procurement by a Philippine Foreign Service Office or Post, which shall submit their eligibility documents under Section 24.1 of the IRR, provided, that the winning Consultant shall register with PhilGEPS in accordance with Section 37.1.4 of the IRR;

Technical Documents

- (ii) Statement of the prospective bidder of all its ongoing and completed government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid, within the relevant period provided in the **EDS**. The statement shall include, for each contract, the following:
 - (ii.1) the name and location of the contract;
 - (ii.2) date of award of the contract;
 - (ii.3) type and brief description of consulting services;
 - (ii.4) consultant's role (whether main consultant, subconsultant, or partner in a JV)
 - (ii.5) amount of contract;
 - (ii.6) contract duration; and
 - (ii.7) certificate of satisfactory completion or equivalent document specified in the **EDS** issued by the client, in the case of a completed contract;
- (iii) Statement of the consultant specifying its nationality and confirming that those who will actually perform the service are registered professionals authorized by the appropriate regulatory body to practice those professions and allied professions in accordance with Clause 1.2, including their respective curriculum vitae.

- (b) Class "B" Document –

If applicable, the Joint Venture Agreement (JVA) in case the joint venture is already in existence, or duly notarized statements from all the potential joint venture partners in accordance with Section 24.1(b) of the IRR of RA 9184.

- 2.2. The eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of

the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. The English translation shall govern, for purposes of interpretation of the bid.

- 2.3. Prospective bidders may obtain a full range of expertise by associating with individual consultant(s) and/or other consultants or entities through a JV or subcontracting arrangements, as appropriate. However, subconsultants may only participate in the bid of one short listed consultant. Foreign Consultants shall seek the participation of Filipino Consultants by entering into a JV with, or subcontracting part of the project to, Filipino Consultants.

3. Format and Signing of Eligibility Documents

- 3.1. Prospective bidders shall submit their eligibility documents through their duly authorized representative on or before the deadline specified in Clause 5.
- 3.2. Prospective bidders shall prepare an original and copies of the eligibility documents. In the event of any discrepancy between the original and the copies, the original shall prevail.
- 3.3. The Eligibility Documents Submission Form shall be signed by the duly authorized representative/s of the Bidder. Failure to do so shall be a ground for the rejection of the eligibility documents.
- 3.4. Any interlineations, erasures, or overwriting shall be valid only if they are signed or initialed by the duly authorized representative/s of the prospective bidder.

4. Sealing and Marking of Eligibility Documents

- 4.1. Prospective bidders shall enclose their original eligibility documents described in Clause 2.1, in a sealed envelope marked "ORIGINAL – ELIGIBILITY DOCUMENTS". Each copy thereof shall be similarly sealed duly marking the envelopes as "COPY NO. ___ - ELIGIBILITY DOCUMENTS". These envelopes containing the original and the copies shall then be enclosed in one single envelope.
- 4.2. The original and the number of copies of the eligibility documents as indicated in the **EDS** shall be typed or written in ink and shall be signed by the prospective bidder or its duly authorized representative/s.
- 4.3. All envelopes shall:
 - (c) contain the name of the contract to be bid in capital letters;
 - (d) bear the name and address of the prospective bidder in capital letters;

- (e) be addressed to the Procuring Entity's BAC specified in the **EDS**;
- (f) bear the specific identification of this Project indicated in the **EDS**; and
- (g) bear a warning "DO NOT OPEN BEFORE..." the date and time for the opening of eligibility documents, in accordance with Clause 5.

4.4 Eligibility documents that are not properly sealed and marked, as required in the bidding documents, shall not be rejected, but the bidder or its duly authorized representative shall acknowledge such condition of the documents as submitted. The BAC shall assume no responsibility for the misplacement of the contents of the improperly sealed or marked eligibility documents, or for its premature opening.

5. Deadline for Submission of Eligibility Documents

Eligibility documents must be received by the Procuring Entity's BAC at the address and on or before the date and time indicated in the Request for Expression of Interest and the **EDS**.

6. Late Submission of Eligibility Documents

Any eligibility documents submitted after the deadline for submission and receipt prescribed in Clause 0 shall be declared "Late" and shall not be accepted by the Procuring Entity. The BAC shall record in the minutes of submission and opening of eligibility documents, the Bidder's name, its representative and the time the eligibility documents were submitted late.

7. Modification and Withdrawal of Eligibility Documents

7.1. The prospective bidder may modify its eligibility documents after it has been submitted; provided that the modification is received by the Procuring Entity prior to the deadline specified in Clause 5. The prospective bidder shall not be allowed to retrieve its original eligibility documents, but shall be allowed to submit another set equally sealed, properly identified, linked to its original bid marked as "ELIGIBILITY MODIFICATION" and stamped "received" by the BAC. Modifications received after the applicable deadline shall not be considered and shall be returned to the prospective bidder unopened.

7.2. A prospective bidder may, through a letter of withdrawal, withdraw its eligibility documents after it has been submitted, for valid and justifiable reason; provided that the letter of withdrawal is received by the Procuring Entity prior to the deadline prescribed for submission and receipt of eligibility documents.

7.3. Eligibility documents requested to be withdrawn in accordance with this Clause shall be returned unopened to the prospective bidder concerned. A prospective bidder that withdraws its eligibility documents shall not be permitted to submit another set, directly or indirectly, for the same project. A prospective bidder that acquired the eligibility documents may also express its intention not to participate in the bidding through a letter which should reach and be stamped

by the BAC before the deadline for submission and receipt of eligibility documents.

8. Opening and Preliminary Examination of Eligibility Documents

8.1. The BAC will open the envelopes containing the eligibility documents in the presence of the prospective bidders' representatives who choose to attend, at the time, on the date, and at the place specified in the **EDS**. The prospective bidders' representatives who are present shall sign a register evidencing their attendance.

In case the submitted eligibility envelopes cannot be opened as scheduled due to justifiable reasons, the BAC shall take custody of the said envelopes and reschedule the opening on the next working day or at the soonest possible time through the issuance of a Notice of Postponement to be posted in the PhilGEPS website and the website of the Procuring Entity concerned.

8.2. Letters of withdrawal shall be read out and recorded during the opening of eligibility documents and the envelope containing the corresponding withdrawn eligibility documents shall be returned unopened to the withdrawing prospective bidder.

8.3. The eligibility documents envelopes and modifications, if any, shall be opened one at a time, and the following read out and recorded:

- (h) the name of the prospective bidder;
- (i) whether there is a modification or substitution; and
- (j) the presence or absence of each document comprising the eligibility documents vis-à-vis a checklist of the required documents.

8.4. The eligibility of each prospective bidder shall be determined by examining each bidder's eligibility requirements or statements against a checklist of requirements, using non-discretionary "pass/fail" criterion, as stated in the Request for Expression of Interest, and shall be determined as either "eligible" or "ineligible." If a prospective bidder submits the specific eligibility document required, he shall be rated "passed" for that particular requirement. In this regard, failure to submit a requirement, or an incomplete or patently insufficient submission, shall be considered "failed" for the particular eligibility requirement concerned. If a prospective bidder is rated "passed" for all the eligibility requirements, he shall be considered eligible to participate in the bidding, and the BAC shall mark the set of eligibility documents of the prospective bidder concerned as "eligible." If a prospective bidder is rated "failed" in any of the eligibility requirements, he shall be considered ineligible to participate in the bidding, and the BAC shall mark the set of eligibility documents of the prospective bidder concerned as "ineligible." In either case, the BAC chairperson or his duly designated authority shall countersign the markings.

9. Short Listing of Consultants

- 9.1. Only prospective bidders whose submitted contracts are similar in nature and complexity to the contract to be bid as provided in the **EDS** shall be considered for short listing.
- 9.2. The BAC shall draw up the short list of prospective bidders from those declared eligible using the detailed set of criteria and rating system to be used specified in the **EDS**.
- 9.3. Short listed consultants shall be invited to participate in the bidding for this project through a Notice of Eligibility and Short Listing issued by the BAC.

10. Protest Mechanism

Decision of the Procuring Entity at any stage of the procurement process may be questioned in accordance with Section 55 of the IRR of RA 9184.



Section III. Eligibility Data Sheet

Notes on the Eligibility Data Sheet

This Section is intended to assist the Procuring Entity in providing the specific information and requirements in relation to corresponding clauses in the Eligibility Documents, and has to be prepared for each specific procurement.

The Procuring Entity should specify in this Section the information and requirements specific to the circumstances of the Procuring Entity, the processing of the eligibility, and the rules that will apply in the determination and evaluation of eligibility.

In preparing this Section, the following aspects should be checked:

- (a) Information that specifies and complements provisions of the Eligibility Documents must be incorporated.
- (b) Amendments and/or supplements, if any, to provisions of the Eligibility Documents as necessitated by the circumstances of the specific procurement, must also be incorporated.

Eligibility Data Sheet

Eligibility Documents	
1.2	<p>The scope of the activities to be performed by the winning bidder will include:</p> <ol style="list-style-type: none"> 1. Assess the Executing Entities (DOST-PAGASA, DENR-MGB, DILG, OCD and 4 LGUs in the project sites) existing capacities and capabilities to implement the project. This assessment includes technical capacity (e.g., availability of instrumentation and facilities, human resources), communication and dissemination channels for early warning, existing policies, SOPs, protocols related to EWS, institutional readiness and resource allocation for climate risk management, among others. 2. Assess the existing capacities of Executing Entities including key NGAs in the field of DRM i.e. DSWD, to implement Forecast-based Financing (FbF) and Anticipatory Actions, including both the technical components (i.e. EWS capacity to develop and issue robust hazard-specific, impact-based forecast triggers, LGUs capacity to develop and implement sector-specific Anticipatory Actions – standard operating procedures, NGA's institutional readiness to implement A), financial components (availability of DRM funds to be disbursed for the implementation of forecast-based AA at the national and sub-national level), and policy components that enable/block AA implementation. 3. Assess the disaster risk management capacities of the 4 project sites specifically in terms of their disaster response and preparedness, mitigation and prevention, and disaster recovery and rehabilitation including the utilization of their respective Local DRM Funds. 4. Establish and update specific programmatic/project targets and subsequent performance monitoring and evaluation (M&E) by project key stakeholders including implementing partners, beneficiaries, and partners. <p>Note: See Terms of Reference (TOR) (Section II) for details</p>
1.3	<p>Foreign consultants may be eligible to participate in this Project, subject to the following qualifications:</p> <ol style="list-style-type: none"> b) must be registered with the SEC and/or any agency authorized by the laws of the Philippines; or submit SEC Registration documents or its equivalent duly authenticated by the Philippine Embassy/Consulate in its country of registration. c) when the types and fields of consulting services in which the foreign consultant wishes to engage involve the practice of regulated professions, the foreign consultant must be authorized by the appropriate GOP professional regulatory body specified in Clause 1.2 to engage in the practice of those professions and allied professions: <i>Provided, however,</i> That the limits of such authority shall be strictly observed.
2.1 (i)	<p>Registration certificate from Securities and Exchange Commission (SEC), including Articles of Incorporation and any amendment thereto; Department of Trade and Industry (DTI) for sole proprietorship; or, Cooperative Development Authority (CDA) for cooperatives, or any proof of such registration.</p> <p>For foreign consultants, the following shall also be submitted:</p> <ol style="list-style-type: none"> a) Certification of appointment of a local agent who is appointed as distributor and provider of technical support to the product, b) Proof of payment of corporate income tax in the country of registration, c) Business permit issued by government of

	<p>registration. All documents shall be duly authenticated by the Philippine Embassy/Consulate in the said country.</p>
2.1(a)(ii)	<p>The statement of all ongoing and completed government and private contracts shall include all such contracts within <i>five (5) years</i> prior to the deadline for the submission and receipt of eligibility documents.</p>
2.1(a)(ii.7)	<p>Acceptable proof of satisfactory completion of completed contracts:</p> <ul style="list-style-type: none"> a) Copy of Contract or Purchase Order; b) Copy of Certificate of Completion or Sales Invoice or Billing Invoice; c) Copy of Certificate of Acceptance or Official Receipt; and d) Certificate of Performance Evaluation showing a rating of at least <u>Very Satisfactory</u> issued by the client of the bidder's Single Largest Completed Contract.
4.2	<p>Each prospective bidder shall submit the following number of copies and format of its eligibility documents:</p> <ol style="list-style-type: none"> 1. one (1) original printed copy 2. two (2) copies of duplicate printed copies 3. one (1) digital copy in pdf (portable document format) contained in a USB Flash drive. 4. one (1) digital copy in editable format (.doc, .docx, .xls, .xlsx) contained in a USB Flash drive. <p>The digital copies may be contained in a single USB flash/thumb drive.</p> <p>The contents of each printed copy contained in the sealed envelopes shall contain a table of contents and each document shall be appropriately tabbed as indicated in the table of contents of the eligibility documents.</p>
(e)	<p><i>PAGASA Bids and Awards Committee for Goods, Infrastructure and Consulting Services</i></p>
(f)	<p>GAP ASSESSMENT STUDY</p> <p>FOR THE "MULTI-HAZARD IMPACT-BASED FORECASTING AND EARLY WARNING SYSTEM FOR THE PHILIPPINES" - Rebid</p>
5	<p>The address for submission of eligibility documents is:</p> <p><i>Amihan Conference Room, 2nd Floor, PAGASA Main Building, Science Garden Complex, BIR Road, Brgy. Central, Quezon City</i></p> <p>The deadline for submission of eligibility documents is <i>at 11:00 a.m., 08 November 2023.</i></p>
8.1	<p>The place of submission of eligibility documents is:</p> <p><i>Amihan Conference Room, 2nd Floor, PAGASA Main Building, Science Garden Complex, BIR Road, Brgy. Central, Quezon City</i></p>

	The date and time of opening of eligibility documents is <i>at 11:01 a.m., 08 November 2023.</i>										
9.1	Similar contracts are those for the conduct of GAP Assessment Study.										
9.2	<table border="1"> <thead> <tr> <th>CRITERIA</th> <th>WEIGHT</th> </tr> </thead> <tbody> <tr> <td>Applicable experience of the firm</td> <td>50%</td> </tr> <tr> <td>Current workload capacity</td> <td>25%</td> </tr> <tr> <td>Key Personnel/Team Composition</td> <td>25%</td> </tr> <tr> <td>Total</td> <td>100%</td> </tr> </tbody> </table>	CRITERIA	WEIGHT	Applicable experience of the firm	50%	Current workload capacity	25%	Key Personnel/Team Composition	25%	Total	100%
CRITERIA	WEIGHT										
Applicable experience of the firm	50%										
Current workload capacity	25%										
Key Personnel/Team Composition	25%										
Total	100%										



PAGASA BIDS AND AWARDS COMMITTEE (PAGASA-BAC)
CHECKLIST OF REQUIREMENTS
(Procurement of Consulting Services – STAGE ONE)

Title of Project	:	GAP Assessment Study for “Multi-Hazard Impact-Based Forecasting and Early Warning System for the Philippines” – NP Two Failed Biddings	
Reference	:	P.R. No. 2023-07-0448	REI. No. 2023-001 NP – Two Failed Biddings
ABC	:	Php 4,500,000.00	
Date of Evaluation	:		
Name of Bidder	:		

ENVELOPE NO.1: ELIGIBILITY COMPONENTS

PLEASE SUBMIT THE FOLLOWING DOCUMENTS IN TRIPLICATE COPIES, ARRANGED IN ORDER, WITH LABEL AND DULY TABBED, AND USING ONLY THE PRESCRIBED BIDDING FORMS:

	DESCRIPTION	TAB
A. CLASS “A” DOCUMENTS		
<u>LEGAL DOCUMENTS</u>		
<input type="checkbox"/>	PhilGEPS Certificate of Registration and Membership in accordance with Section 8.5.2 of the IRR, <u>except for foreign bidders</u> participating in the procurement by a Philippine Foreign Service Office or Post, which shall submit their eligibility documents under Section 24.1 of the IRR, provided, that the winning Consultant shall register with PhilGEPS in accordance with Section 37.1.4 of the IRR;	A
<input type="checkbox"/>	Registration Certificate from the Securities and Exchange Commission (SEC) including Articles of Incorporation for Corporations; OR, Department of Trade and Industry (DTI) for sole proprietorship; OR, Cooperative Development Authority (CDA) for Cooperatives, whichever may be appropriate under existing laws of the Philippines; For foreign consultants , the following shall also be submitted, duly authenticated by the Philippine Embassy/Consulate in the said country: <input type="checkbox"/> i. Certification of Appointment of a local agent who is appointed as distributor and provider of technical support to the product; <input type="checkbox"/> ii. Proof of payment of corporate income tax in the country of registration, <input type="checkbox"/> iii. Business permit issued by government of registration	B B-1 B-2 B-3
<u>TECHNICAL DOCUMENTS</u>		
<input type="checkbox"/>	Statement of all ON-GOING government and private contracts within the period of FIVE (5) years , unless otherwise stated in the BDS , including contracts awarded but not yet started, if any, WHETHER SIMILAR OR NOT SIMILAR in nature and complexity to the contract to be bid.	C
<input type="checkbox"/>	Acceptable proof of satisfactory completion of COMPLETED government and private contracts which are SIMILAR IN NATURE within the period of FIVE (5) years , unless otherwise stated in the BDS . <u>Only the bidder’s SINGLE LARGEST COMPLETED CONTRACT that is similar in nature to the project to be bid shall be supported with complete documentary evidence, enumerated below:</u> <input type="checkbox"/> i. Copy of the Contract or Purchase Order (PO); <input type="checkbox"/> ii. Copy of Certificate of Completion or Sales Invoice or Billing Invoice; <input type="checkbox"/> iii. Copy of Certificate of Acceptance or Official Receipt (OR); and <input type="checkbox"/> iv. Certificate of Performance Evaluation showing a rating of at least Very Satisfactory issued by the client of the bidder’s Single Largest Completed Contract.	D
<input type="checkbox"/>	Statement of the consultant specifying its nationality and confirming that those who will actually perform the service are registered professionals authorized by the appropriate regulatory body to practice those professions and allied professions in accordance with Clause 1.2, including their respective curriculum vitae.	E
<u>FINANCIAL DOCUMENTS</u>		
<input type="checkbox"/>	Audited Financial Statements duly stamped RECEIVED* by Bureau of Internal Revenue (BIR) or its duly accredited and authorized institutions for the Calendar Year 2022 showing, among others, the prospective bidder’s total and current assets and liabilities. * First five (5) pages AND last five (5) pages only.	F
B. CLASS “B” DOCUMENTS		

<input type="checkbox"/>	If Joint Venture , Valid and duly notarized JOINT VENTURE AGREEMENT (JVA) in case the joint venture is already in existence or duly notarized statements from all potential joint venture partners stating that they will enter into and abide by the provisions of JVA in the instance that the bid is successful.	G
<i>N.B. The PAGASA-BAC, however, reserves the right to examine and require the submission of other documents pertaining to the bidders' statement during the post evaluation stage.</i>		

REMARKS:

PASS

FAIL

CHECKED BY: _____

TWG / BAC MEMBER

